STOCK TRANSFER INFORMATION

When you donate to Edmonds Food Bank, you're joining an ongoing movement to end hunger in our community.

Transferring long-term appreciated securities including stock, bonds, and mutual funds can make an even bigger impact! Many donors find they can increase their giving and realize significant tax benefits. Please consult your advisors and use the information below to arrange for a transfer of assets. Also, please notify Edmonds Food Bank of the upcoming transfer.

Contact Your Broker

You will need to contact your broker to arrange for a stock transfer. Please share the name of Edmonds Food Bank's brokerage firm, LPL Financial, the account #6634-5058, DTC Clearing #0075. Edmonds Food Bank's investment advisor, Keith Hamilton, is also available to assist you.

Donation to: Edmonds Food Bank

EIN: 84-2209131

Address: 828 Caspers St. L100 Edmonds, WA, 98020

Brokerage Firm: LPL Financial Account Number: 6634-5058

DTC Clearing Number: 0075

Contact: Keith Hamilton Phone: 425-257-4494

Email: k.hamilton@lpl.com

Notify Us

Most stock transfers arrive anonymously, so please help the staff at Edmonds Food Bank identify who is donating the shares. We would like to acknowledge your gift and provide any information that you might need for tax purposes.

Your notification should include the following:

My broker has been instructed to transfer (<u>number</u>) shares of (<u>name of security</u>) to Edmonds Food Bank on (<u>date</u>) and I have requested that they forward my name and contact information, (<u>name, phone number, email, address</u>), for gift acknowledgement and verification purposes.

You can send an email to Development@edmondsfoodbank.org or a dated letter alerting us of the pending transfer (828 Caspers St. L100 Edmonds, WA, 98020).